

TAP Oil and Gas, LLC

STIPULATION FOR CONSENT ORDER

Date of Order: 2-26-07

Respondents: TAP Oil and Gas, LLC

Allegations:

Allegations: Respondent solicited ten Kansas residents, via cold calls, to invest in undivided working interests in oil and gas leases in Texas. Respondent neither registered its securities for sale nor was respondent or any of its agents registered to sell the securities.

Stipulation: Respondent stipulated and agreed, without admitting or denying the allegations, to enter into a Consent Order without further proceedings.

Notice to Investors: If you are not a resident of Kansas and have been affected by actions that are similar to those described in this synopsis, you should consider contacting your state securities regulator for assistance. To locate your securities regulator, go to the [North American Securities Administrators Association](#) website. If you choose to contact your state securities regulator, please inform him or her of the action taken by the State of Kansas.